



ENDIAMA

NATIONAL DIAMOND COMPANY OF ANGOLA

BUSINESS OPPORTUNITIES IN THE
DIAMOND INDUSTRY

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NOTE FROM THE PRESIDENT

It is with great pleasure that I present our company's institutional brochure, in which we seek to offer an overview of the dimension of ENDIAMA, its mining projects, the marketing area and all social involvement in the areas of staff training, execution of social projects for sustainable development, health and sports.

The design of this brochure is part of a strategy to project Angola's great potential in the field of diamonds, which translates into an expected production of around 14

million carats by 2022 and a turnover in excess of 2 billion US Dollars. This action could place Angola among the 3 biggest diamond producers in the world. With the aim to achieving this strategic objective, structural changes were recently carried out from the legal and institutional point of view, aimed at creating a more favorable business environment in the diamond sector, as well as guaranteeing greater profitability and return on invested capital.

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 THIS BROCHURE IS PART OF A
 STRATEGY TO PRESENT ANGOLA'S
 GREAT POTENTIAL IN THE DOMAIN
 OF DIAMONDS ||



Osvaldo Jorge de Campos Van-Dúnem

Human Resources and Legal Affairs Administrator since 2011. Master's in administration and Leadership and graduated in Civil Engineering. Prior to his current position, Mr. Van-Dúnem was the director of engineering and projects at ENDIAMA.

Joaquim Filipe Luís

Finance Administrator. Graduated in Economics and Business Administration. From 2012 to 2018, Mr. Filipe Luís was the Sociedade Mineira do Cuango Board of Directors Chairman.

Ana Maria Feijó

Geology and Mining Development Administrator. Graduated in Geology and a postgraduate in Groundwater Management. From 2015 to 2017, Mrs. Feijó was Director of Geology and Mining Development at ENDIAMA.

Laureano Receado Paulo

Strategic Planning and Mining Operations Administrator. PHD in Mining Engineering and a Masters in Open Pit Mine Planning and Technology. From 2008 to 2017 Mr. Paulo had the position of Advisor to the SODIAM and ENDIAMA Board of Directors.

José Manuel Augusto Ganga Júnior

Chairman of Endiama E.P. Board of Directors. PHD in Economics and Business Administration. Before joining ENDIAMA, Mr. Ganga Júnior served as general director of Sociedade de Mineira de Catoca from 1997 to 2015. Mr. Ganga Júnior accumulated significant experience as Director of ENDIAMA in Lunda-Norte from 1980 to 1995 and Financial and Administrative Director of Sociedade Mineira do Catoca; since then, he accumulated 18 years' experience as general manager.

CHARACTERIZATION OF ENDIAMA

Founded on January 15, 1981, succeeding Diamang, ENDIAMA-E.P. it's currently focused on geological-mining activities developing actions, that is, concentrating its activity on the core business, and on achieving its strategic objective of becoming a benchmark mining company in the diamond sector.

ENDIAMA 2022 Strategic Vision

Positioning ENDIAMA as a leading company in prospecting, exploration, and marketing of diamonds, contributing to increasing the value of the diamond sector and positioning Angola as one of the world's three largest diamond producers.

1

VISION

ENDIAMA aims at being a national and international reference, as well as at setting the standard of added value for its customers, workers, partners, and communities.

2

MISSION

Our mission is focused on sustainable management within the diamond industry, positively contributing to Angola's progress.

3

VALUES

Our values are based on the pursuit of Excellence, Innovation, and Respect for our partners and communities.



PROSPECTION



EXPLORATION



TRADING



CUTTING



JEWELRY



SAFETY



SOCIAL RESPONSIBILITY



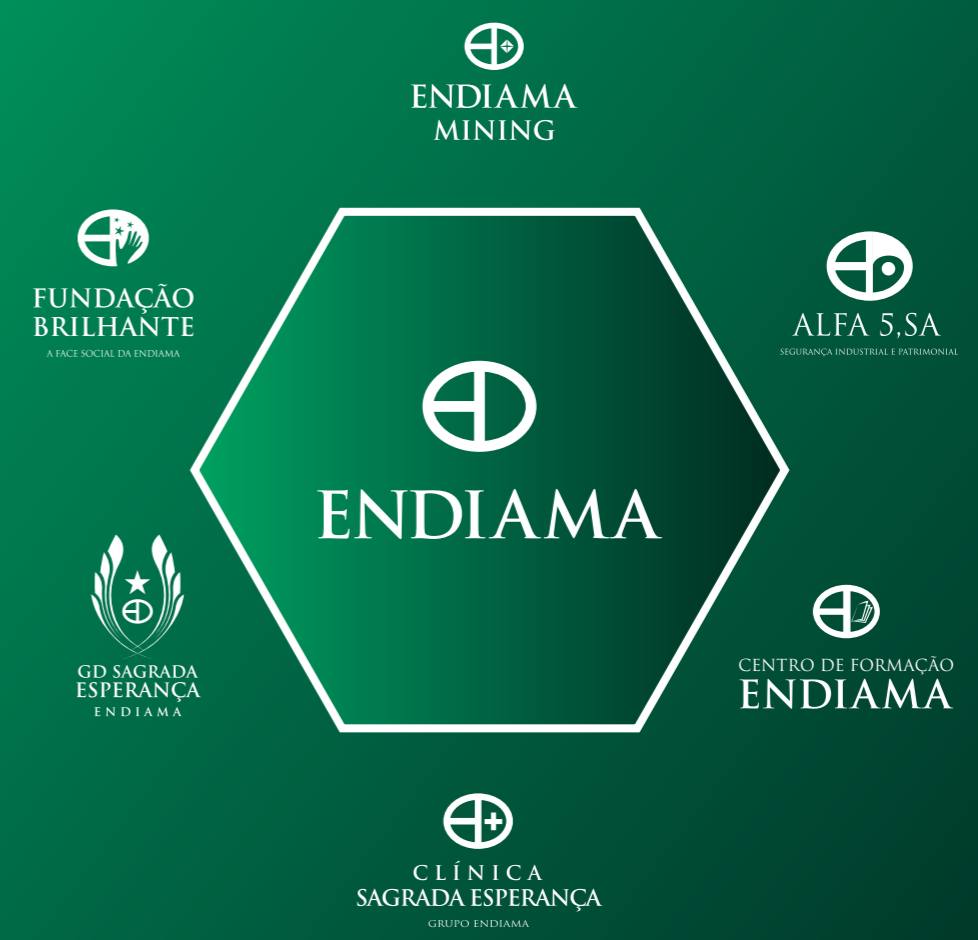
HEALTH



SPORTS



MINING



MAIN HIGHLIGHTS

404.2 CT
LARGEST DIAMOND EXTRACTED



14 MILLION CT
EXPECTED PRODUCTION FOR 2022



US\$ 2.000 MM
EXPECTED REVENUE FOR 2022



13

**MINING PROJECTS
IN PRODUCTION**

3 PRIMARY/KIMBERLITES | 10 SECONDARY

35

**MINING PROJECTS
UNDER PROSPECTING**

10 PRIMARY/KIMBERLITES | 25 SECONDARY

HUMAN CAPITAL OF THE SUBSECTOR

The workforce of mining projects in prospecting, production, and semi-industrial totals 19,461 employees, of which 15,096 are direct employees and 4,365 service providers from various companies, spread over various gender, professions, and age groups.

- Of this total, 454 belong to ENDIAMA E.P.
- Of the direct jobs 12,602 are national and 2,546 are expatriates, with 80% of the global workforce being local, including geoscience specialists.
- The indirect workforce associated with diamond mining activity is 4,340.
- Taking into account the strategy of boosting and implementing new projects, both in prospecting and in production, it's expected an increase in the direct workforce in the next 5 years to 26,000.

19,461

WORKERS



15,096

DIRECT



4,365

INDIRECT



EVOLUTION OF DIAMOND PRODUCTION

PRODUCTION 7.000 M 7.500 M 8.000 M 8.500 M 9.000 M 10.000 M



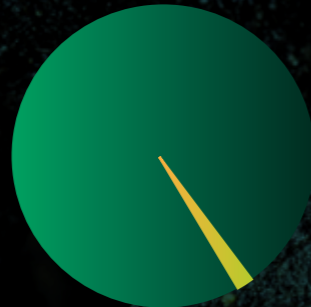
CARATS PRODUCTION IN PERCENTAGES/2020

ANGOLA PRODUCED
7,926 MC

SOLD
7.749 MC

REVENUE/US\$
1.019 B

99.62%
INDUSTRIAL
PRODUCTION



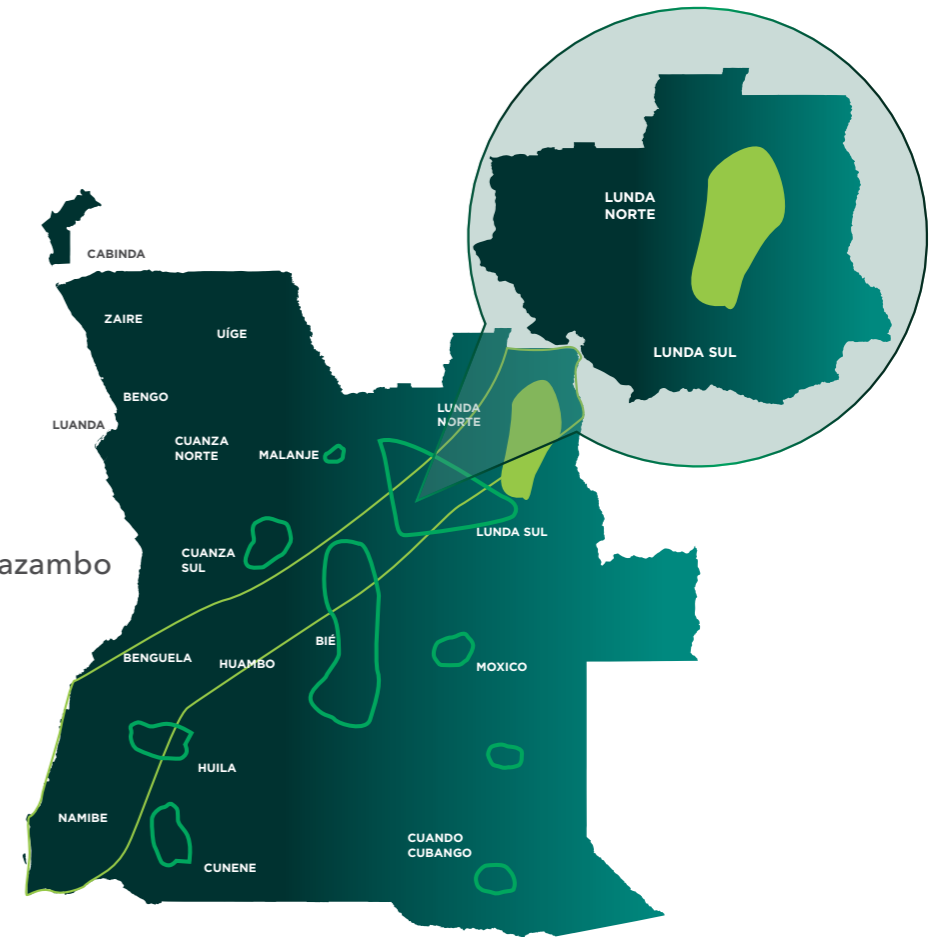
0.38%
SEMI INDUSTRIAL
PRODUCTION

*MC - million carats

PROVINCES WITH KIMBERLITE POTENTIAL

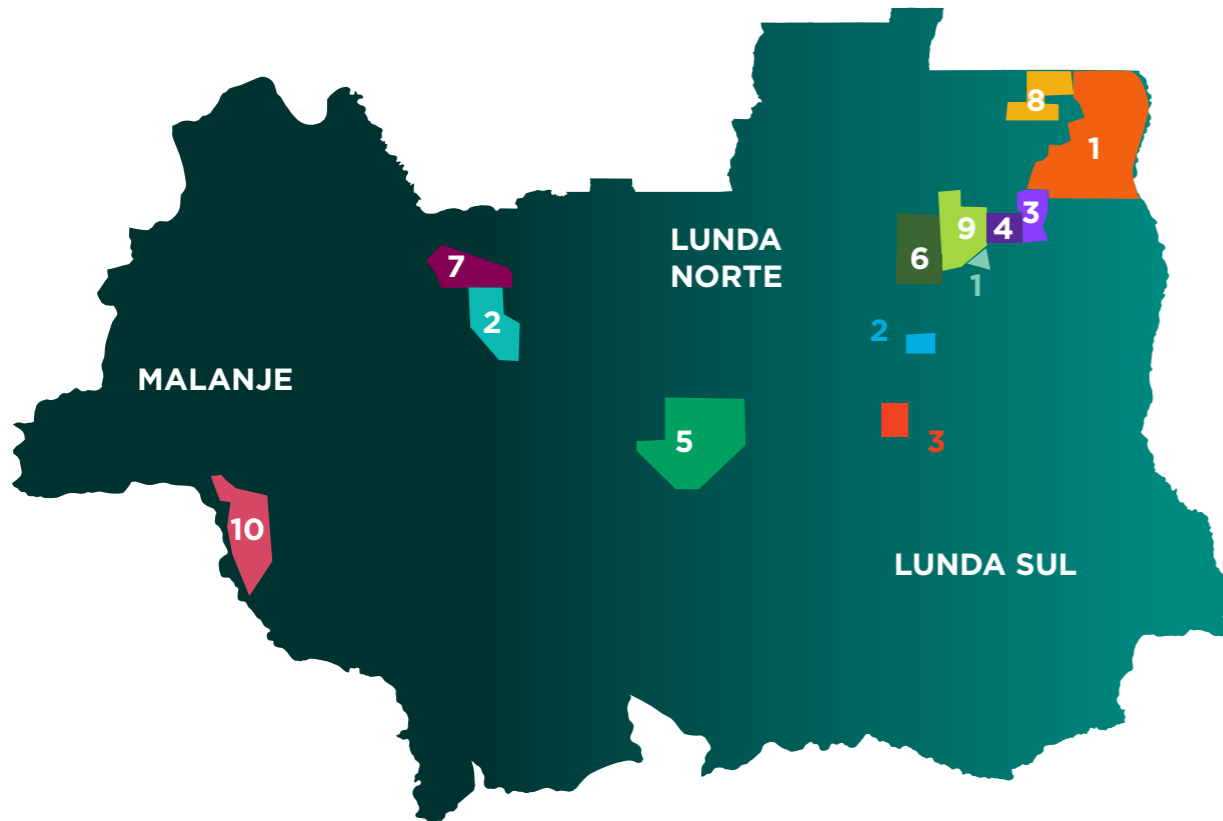
The map illustrates the known kimberlite provinces of Angola. The kimberlite provinces of Lunda Nordeste have some of the most important kimberlites in the country, which include:

- Camutué Este
- Camutué Oeste
- Caixepa
- Sangamina
- Mulepe
- Camafuca - Camazambo
- Camuazanza
- Camatchia
- Camagico
- Lubalo
- Lóvua
- Chiri
- Luele
- Catoca



● Kimberlitic Provinces Explored
○ Other Kimberlitic Provinces

MINING SOCIETIES



PRIMARY/ KIMBERLITES	SECONDARY/ALLUVIALS	
1 CAIXEPA	1 CHITOTOLO	6 CALONDA
2 LUNHINGA	2 CUANGO	7 LUMINAS
3 CATOCA	3 SOMILUANA	8 FURI
	4 UARI CANGANGE	9 LUACHIMO
	5 LULO	10 MUCUANZA

INVESTMENT OPPORTUNITIES

The Angolan diamond industry represents today a great investment opportunity due to the political economic, social stability and a favorable legal framework, namely, an attractive tax regime and a new governance model for the sector. From the standpoint of geological knowledge, the Angolan diamond industry is characterized by high quality diamonds, enormous kimberlite potential and diamond price stability.

CONTACTS

+244 222 393 835

WWW.ENDIAMAINVEST.CO.AO/INVESTMENTS

There are currently 7 projects that need financing and represent excellent investment opportunities:

1

LUAXE

Located in the municipality of Saurimo, Lunda Sul, having an easy access by air, via Deolinda Rodrigues airport and by land via national roads.

<p> HUMAN CAPITAL 1,541 WORKERS</p> <p> DEPOSIT TYPE PRIMARY</p> <p> ENDIAMA SHARE 13%</p> <p> PRODUCTION LEVELS 1,000,000.00CTS/YEAR</p>	<p> PROJECT DIMENSION 104 HECTARS</p> <p> ANNUAL TURNOVER 60,000,000.00 (USD)</p> <p>INVESTMENT: 200,000,000.00 (USD)</p>
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INVESTMENT OPPORTUNITIES

2

LUEMBE

3

LUACHIMBA

4



5



6

SANGAMINA

7



Located in the municipality of Cambulo, Lunda Norte with access via Dundo airport and can benefit from the social infrastructure of that city.

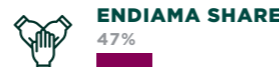
Project located in the municipality of Lucapa, Lunda Norte between the cities of Saurimo and Dundo, which allows for more alternatives and easier access.

It is located in the municipality of Cuango, Lunda Norte, with access via national roads that cross the region and via the Cafunfo airport.

The Lunhinga mine in the municipality of Lucapa, Lunda Norte. Its geographical location allows it to benefit from Saurimo - Lunda Sul access and infrastructures.

This is a Kimberlito project being prospected in Lucapa municipality, Lunda Norte, with access via Dundo airport and can also benefit from the city's social infrastructures.

Located in Lucapa, Lunda Norte, it is situated in one of the main reserves in the country, the Calonda formation, one of the most important types of geological formation in the northeast of Angola.



NEW TRADING POLICY

How does the new trading policy work?

The diamond trading system includes the following additional selling and pricing options, according to international markets, through a single trading channel (SODIAM E.P):

- Sales by producers to companies of their choice or owned by them, according to an authorized quota of up to 60% of their production.
- Sales by producers to national lapping and cutting plants, through personalized negotiations, planned according to their specific needs and in accordance with the respective contract. There is also a legal duty to supply rough diamonds to local companies for up to 20% of production.
- Producer sales to customers on long-term contracts, through planned sales sessions or sights.
- Sales from producers intended to serve seasonal and occasional customers; through sales sessions of varying length and frequency in supervised quotas.
- Direct purchases of rough diamonds, which represent between 15% and 20% of production, corresponding to a quota reserved for the commercial organization of the State (SODIAM E.P).

QUALIFIED BUYERS

- National companies associated with the lapping and cutting of diamonds in the national market.
- Foreign companies, meeting the requirements established by law, to participate in the purchase of diamonds, through the following models:

1. AUCTIONS

2. SALES FROM PRODUCERS TO CUSTOMERS

3. SIGHTS

TECHNICAL REGULATION

ESSENTIAL ASPECTS OF THE TECHNICAL REGULATION FOR THE MARKETING OF RAW DIAMONDS, APPROVED BY PRESIDENTIAL DECREE No. 35/19, OF JANUARY 31

According to the diploma in question, all Angolan diamonds are traded and exported abroad through a Single Channel, supervised by SODIAM-E.P..

The commercialization of rough diamonds in Angola, for export or for the national market, can be carried out, similarly to what is practiced in the international market, according to 3 modalities, namely, sale by sight (sales sessions by long term contract), spots (sales sessions aimed at invited buyers) and auctions (sales sessions organized sporadically, in which special stones are usually traded).

Another important aspect is the fact that producers have the right to sell their production, at market prices, according to the following quotas:



The Producers proceed with the classification of diamonds, highlighting their weight in carats of each class of the Standard Sample according to uniform criteria or, while this Sample is not complete, by a listing of those classes and subclasses that appear in the Provisional List of Reference Prices.

The Standard Sample is a collection of diamonds of different weights, colors and shapes, representative of the national production, with a unit weight of less than 10.80 carats.

In the case of special stones, having a weight equal to or greater than 10.80 carats or special coloration, they are evaluated separately and depend on the expected result in their cutting.

As far as buyers are concerned, they must have and prove their legal, technical and financial capacity, as well as their suitability.

HOW TO INVEST IN MINING PROJECTS

REQUIREMENTS AND PROCEDURES

An investment intention letter addressed to the Minister of Mineral Resources, Oil and Gas that must be accompanied, in a first phase, by the following documents from the foreign company or from the Angolan company, duly incorporated and having the following documentation:

- Articles of incorporation;
- Certificate of Commercial Registration;
- Tax Taxpayer Number;
- Certificate of Non-Debtor issued by the Tax Authorities;
- Audited Account Reports for the last three (3) years;
- Composition of the Administration, Management, and Supervisory Bodies, accompanied by a copy of the decision that elected them and their identification documents;
- Identification Documentation of the Company's Partners;
- Submission of a statement, if the company is integrated in any type of group, mentioning the shareholders' names and respective company headquarters in such group, accompanied by the latest accounting report of the parent company;
- Certified documents proving the existence of funds (Bank Statements).

Note: If the interested company is a foreign company, the documentation referred to above shall be certified by the Ministry of Foreign Affairs of the country of issuance and approved by the Angolan Embassy/Consulate, and duly translated into Portuguese.

CENTRO DE FORMAÇÃO ENDIAMA

THE CENTER IS PREPARED TO RESPOND TO THE NEED FOR PROFESSIONAL TECHNICAL TRAINING IN THE MINING SECTOR.

TARGET AUDIENCE

- STAFF FROM MINING COMPANIES
- STUDENTS FROM PUBLIC AND PRIVATE INSTITUTIONS
- UNEMPLOYED LOCAL CITIZENS

12 PROFESSIONAL COURSES (Phase one)

- PROSPECTOR
- TOPOGRAPHER
- CARTOGRAPHER
- MINE FOREMAN
- ELECTRICIAN
- ORDNANCE HANDLING EXPERT
- WELDER
- CARPENTER
- ENVIRONMENTAL TECHN
- ELECTROMECHANICS TECHN
- IT TECHNICIAN
- METALLURGY TECHNICIAN

Saurimo Diamond Development Hub

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HOW TO INVEST IN THE DIAMOND POLISHING INDUSTRY

REQUIREMENTS AND PROCEDURES

For the exercise of the industrial cutting activity, the proponent must meet, among others, the following requirements:

- Be a company under the Angolan law,
- Have adequate technical and financial capacity to carry out the cutting and investment activity in this industry.

At the procedural level, companies interested in implementing a rough diamond cutting factory, in partnership with ENDIAMA-EP, must send a letter of intention to invest to the Chairman of the Board of Directors, indicating the funds available to invest, capacity to be installed, number of jobs to be created, period of implementation of the project, and mention of technical, financial and any other kind of participation that ENDIAMA-EP may have.

Note: If the interested company is a foreign company, the documentation referred to above must be certified by the Ministry of Foreign Affairs of the country of issue and approved by the Angolan Embassy/Consulate, and duly translated into Portuguese.

HOW TO BUY DIAMONDS

REQUIREMENTS AND PROCEDURES

Without prejudice to the request for additional documents, the interested company must submit the following documentation for consideration:

- Letter of Intent addressed to the Chairman of the Board of Directors of ENDIAMA-E.P.;
- Articles of Association;
- Certificate of Commercial Registration;
- Tax Taxpayer Number;
- Certificate of Non-Debtor issued by the Tax Authorities;
- Audited Account Reports for the last three (3) years;
- Composition of the Administration, Management, and Supervisory Bodies, accompanied by a copy of the decision that elected them and their identification documents;
- Identification Documentation of the Company's Partners;
- Submission of a statement, if the company is integrated in any type of group, mentioning the shareholders' names and respective company headquarters in such group, accompanied by the latest accounting report of the parent company;
- License to trade diamonds;
- Declarations in support of its main customers;
- Statement of good practices;
- Bank statement attesting to the company's financial capacity;
- Information of pending lawsuits (if any)

Note: If the interested company is a foreign company, the documentation referred to above must be certified by the Ministry of Foreign Affairs of the country of issue and approved by the Angolan Embassy/Consulate, and duly translated into Portuguese.

ENDIAMA TRAINING CENTER

ENDIAMA's Training Center is a strategic initiative aiming at responding to the need to train young people in the technical-professional domain, for the diamond industry, to train Angolan workforce, with a view to maximizing employability in the region.

The center operates in a building of an educational administrative area of 12,358 m2, comprising laboratories, a swimming pool, a support building, a multi-sports field, a residence for teachers and visitors, a dormitory for the students, as well as an area for horticulture.

The estimated capacity is of around 250 students in 8 classrooms, with the use of a library, workshops, medical rooms, study rooms. Each course has a minimum duration of 3 months. The center will have 232 employees. Taking into account its social responsibilities, ENDIAMA intends to offer scholarships for professional training to young people who are demonstrably lacking in resources.



CENTRO DE FORMAÇÃO ENDIAMA

COURSES AND TARGET AUDIENCE

HOW TO RESPOND TO THE NEEDS OF PROFESSIONALS TO WORK IN THE MINING SECTOR?

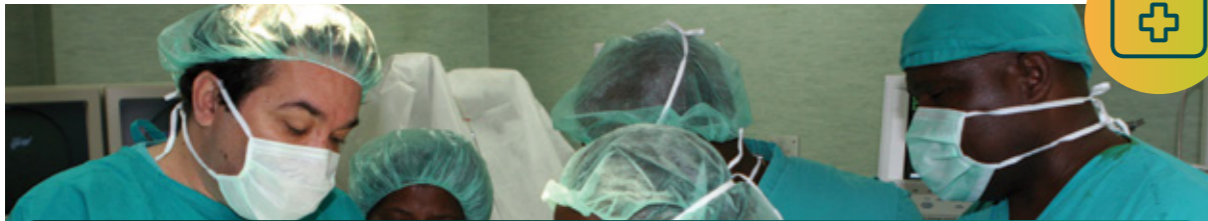
TARGET AUDIENCE

- Staff of mining companies;
- Staff of public and private institutions in the region;
- Unemployed citizens residing in the region.

COURSES (1ST PHASE)

- Prospection;
- Topography;
- Cartography;
- Mines Officer;
- Electricity;
- Machinery Mechanics;
- Locksmiths;
- Carpentry;
- Environmentalist Technician;
- Electromechanical Technician;
- Computer technician;
- Metallurgy Technician;

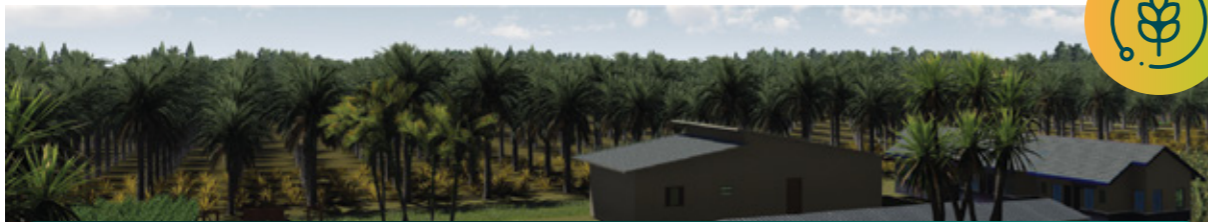
SOCIAL PILLARS



HEALTH - CLÍNICA SAGRADA ESPERANÇA (CSE)

Clínica Sagrada Esperança was created to respond to the health care needs of workers in the sector, and to provide a social service to communities close to mining projects.

CSE ensures a health network with more than 200 beds providing care in all types of specialties, continuous training of medical and nursing staff, and has laboratories with the best world-class equipment.



EAST AGRO INDUSTRIAL PROJECT

This is an integrated agro-industrial development project for the provinces of Lunda-Norte, Lunda-Sul and Moxico, where it is estimated it will create a total of 202,000 jobs in activities such as planting and processing palm, fruit and forest trees, and other additional services.

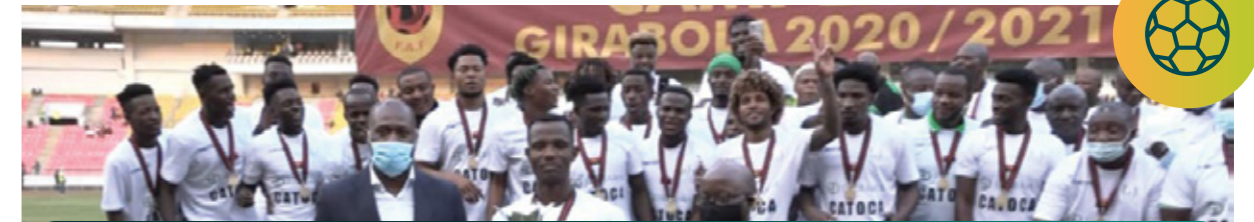
The construction of electricity production units, 25 primary and secondary schools, 3 technical institutes, 3 hospitals, 19 health centers and 4252 kilometers of roads are also planned.



SOCIAL RESPONSIBILITY "FUNDAÇÃO BRILHANTE"

It is the social arm of the diamond subsector, with the objective of implementing structural projects in the social sphere, namely: health, education, citizenship, environment, culture and sports.

The sole purpose of its work philosophy is to bring social wealth, especially in the regions where ENDIAMA and its partners carry out their extractive activities.



SPORTS GROUP "SAGRADA ESPERANÇA"

was funded by ENDIAMA and is represented in two areas, field tennis and football, also known as Diamonds. Both modalities have male and female representation.

The GDSE football team was champion of Girabola in 2005, and winner of the Cup of Angola 1988 - 1999.

The GDSE football team was champion of Girabola 2020/2021

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ENDIAMA INVEST

www.endiamainvest.com



SALA DE IMPRENSA

www.endiamaimprensa.com

ENDIAMA

VALUES THAT SHINE